

# **Suggested Bequest Language and Information**

## **Earle Baum Center**

**4539 Occidental Road, Santa Rosa, CA 95401**  
**Federal Tax I.D. 91-1840275**

The official name of Earle Baum Center (EBC) is  
"Earle Baum Center of the Blind, Inc."

The following are examples of three outright gift provisions. We encourage you to share this information with your legal counsel, and recommend that if you are undertaking estate planning, that you do so with the consultation of an attorney.

For questions or more specific language, please call Bob Sonnenberg, CEO,  
at 415-637-4565 or [sonnenberg@earlebaum.org](mailto:sonnenberg@earlebaum.org)

## **Specific Bequest to the Earle Baum Center of the Blind**

A specific bequest gives a specific item or specific piece of property to Earle Baum. Such bequests are fulfilled first, before cash and residuary bequests. If you dispose of the specified property during your lifetime, there will be no bequest to Earle Baum.

*"I give \_\_\_\_\_ (describe asset) to Earle Baum Center of the Blind, Inc. of Santa Rosa, California, for its general purposes."*

## **Cash Bequest to Earle Baum Center of the Blind**

A cash bequest provides Earle Baum Center of the Blind with a specified sum of money from a donor's estate. These bequests are fulfilled second, after specific and before residuary bequests.

*"I give \_\_\_\_\_ Dollars (\$\_\_\_\_\_) to Earle Baum Center of the Blind, Inc. of Santa Rosa, California, for its general purposes."*

## **Residuary Bequest to Earle Baum Center of the Blind**

A residuary bequest is made from the residue, or what remains in your estate after specific and cash bequests, taxes, settlement costs and debts are satisfied.

*"I give the residue (or \_\_\_\_\_ percent of the residue) of my estate (or trust) to Earle Baum Center of the Blind, Inc. of Santa Rosa, California, for its general purposes."*